



Stock/Securities Transfer Form

IMPORTANT

1. Please complete this form and forward it to your financial advisor with your applicable account information.
2. As you make your transfer, please also forward a copy of this form to the John Austin Cheley Foundation c/o Development Director by email at giving@athousandsummers.org. It is important that we are notified of stock transfers in order for us to accurately identify the donor and designate the gift.

Donor Name: _____

Donor Financial Institution and Financial Advisor Name:

Donor Address: _____

Donor Telephone: _____ Email: _____

Name of Security: _____

Number of Shares: _____

Gift Purpose or Designation: _____

Who, in addition to the legal donor, should receive recognition for this gift? _____

Please use this form as authorization to transfer the securities listed above from my account to Oppenheimer & Co. Inc. as my gift to the John Austin Cheley Foundation (DBA: A Thousand Summers).

Signature: _____ Date: _____

DTC TRANSFER INSTRUCTIONS for Financial Advisors

For gifts of securities to the John Austin Cheley Foundation (DBA: A Thousand Summers), please deliver by DTC to:

Account Name:
John Austin Cheley Foundation

Custodian:
Oppenheimer & Co. Inc.

Account Number:
F10 0000030

DTC Number:
0571

JACF Tax ID:
48-1077337

IMPORTANT

For proper donor recognition, transfers must include the following information:

- Donor's name and address
- Name of security and number of shares
- Purpose of gift
- If applicable, additional names for joint recognition