



Gifts of Stock

Thank you for your interest in partnering with the John Austin Cheley Foundation to provide the gift of camp to the amazing kids in our program through the gift of stock. You are providing them with an opportunity of a lifetime!

Giving stock through electronic transfer is the easiest method when a donor maintains holdings in a brokerage account. The Depository Trust Company, or DTC, is the clearinghouse for electronic security transfers. Each brokerage firm has a specific DTC number. When you wish to make a gift of stock, please provide the following information to the transferring broker.

Account Name: John Austin Cheley Foundation

Account Number: 4760-6054

DTC Number: 0164, Code 40

Clearing Broker: Charles Schwab & Company

Reference: Donor's Name

Please alert Alyssa Street, Development Director, before the transfer so that we can make arrangements for the broker to receive the stock. The Foundation cannot sell an unidentified security. At the same time, please indicate the purpose of the contribution, such as an annual gift, memorial gift, pledge payment or funds for a planned gift.

We look forward to working with you!

As beneficiary of any gift we would like to meet with you or speak with you over the phone to document your future wishes for the gift, to discuss any requests you may have related to privacy and your giving, and to appropriately thank you for your generous support.

Please contact Alyssa Street at 720-981-2532 x 100 or alyssa.street@cheleyfoundation.org if you would like to set up a meeting or if you have any questions.

Thank you again for your interest in JACF!