



Estate Planning

Leaving a Legacy

Thank you for your interest in the John Austin Cheley Foundation (JACF). Estate planning is a very important step and your decision should be made carefully. Whether as a camper, parent, counselor or friend of a camper, you know how powerful camp is in ensuring the lifelong success of young people and JACF hopes that you will keep us in mind while planning for your estate.

Include JACF in Your Will – Leaving a Legacy

Charitable bequests are a common method of giving where an individual can name the John Austin Cheley Foundation as the heir to a portion of his or her estate. Making a bequest allows you to make a significant contribution toward the investment in developing the building blocks to a child's future. Including us in your will or trust gives you the maximum flexibility to continue to use your assets during your lifetime. You also can make us the beneficiary of your retirement plan, life insurance plans, bank account, brokerage account or real estate.

Sample Bequest Language

If you plan to make a gift through your will, the following language may be useful:

Specific Bequest – Unrestricted Use

I give, devise and bequeath to the John Austin Cheley Foundation ("JACF"), a nonprofit corporation under Colorado law with its principal business address of 1420 Ogden St. #102, Denver, CO 80218, Tax Identification Number 48-1077337, the [sum of (_AND XX/100 DOLLARS \$_)] OR [insert description of real property] (the "Property") to be used to further JACF's charitable mission as JACF's Board of Directors in its sole discretion may deem appropriate.

Specific Bequest – Restricted for Adopt-A-Camper Program

I give, devise and bequeath to the John Austin Cheley Foundation ("JACF"), a nonprofit corporation under Colorado law with its principal business address of 1420 Ogden St. #102, Denver, CO 80218, Tax Identification Number 48-1077337, **\$25,000** to be used to further JACF's charitable mission through the Adopt-A-Camper Program. The purpose of this fund is to provide current support, upon total funding, to send one camper to one of the Foundation's associated camps on an annual basis for five years.

Specific Bequest – Restricted for Campership Endowment Fund

I give, devise and bequeath to the John Austin Cheley Foundation ("JACF"), a nonprofit corporation under Colorado law with its principal business address of 1420 Ogden St. #102, Denver, CO 80218, Tax Identification Number 48-1077337, **\$150,000** to be used to further JACF's charitable mission through the creation of an endowment fund. The purpose of this fund is to provide current support, upon total funding, to send a camper or campers to the Foundation's associated camps on an annual basis.

Specific Bequest – Restricted Use

I give, devise and bequeath to the John Austin Cheley Foundation ("JACF"), a nonprofit corporation under Colorado law with its principal business address of 1420 Ogden St. #102, Denver, CO 80218, Tax Identification Number 48-1077337, the [sum of (AND XX/100 DOLLARS \$)] OR [insert description of real property] (the "Property") to be used to further JACF's charitable mission as JACF's Board of Directors in its sole discretion may deem appropriate.

This bequest may be combined with JACF's other funds for the purposes of investment and reinvestment and shall be used in support of [**state specific purpose of gift**]. If at any time in the judgment of the Board of Directors of JACF it is impractical or impossible to carry out this purpose, then the Board of Directors may use this bequest for such other purposes as shall be determined by the Board of Directors to be consistent with my interests and intentions.

We look forward to working with you!

Once again, we look forward to sitting down with you and discussing your many options with estate planning. As beneficiary of any gift we would like to meet with you to document your future wishes for the gift, to discuss any requests you may have related to privacy and your giving, and to appropriately thank you for your generous support.

Please contact Alyssa Street at 720-981-2532 x 100 or alyssa.street@cheleyfoundation.org if you would like to set up a meeting or if you have any questions.

Thank you again for your interest in JACF!